



Practice Group Corporate / M&A

Advising and representing corporations, partnerships and private foundations shows that the strategic focus as well as the operation of a business raises various corporate law issues. We advise companies on all matters in connection with their existence from choosing the appropriate legal form and the formation all the way up to the sale or liquidation. We support companies and their executive board members on day-to-day corporate law matters in connection with the ordinary course of business. Some of our lawyers worked for companies as in-house counsel and, due to this experience, can offer our clients a different perspective when it comes

to the solution of corporate law related issues. We strive to reach our clients' goals by taking a solution orientated as well as pragmatic approach. In particular, our clients benefit from our specific expertise in the construction and real estate business as well as in the health care and hospital industry. When advising on corporate law matters, we pay particular attention to strategic planning and the contractual structure to prevent potential company disputes. Traditionally, we are experts in structuring options for company succession as well as for reorganisations for private foundations (sub-foundations).

Contact

- Dr. Martin Melzer, LL.M.
- Mag. Gernot Wilfling

Key Areas

- Company formations
- Ongoing advice on corporate and business law, in particular review of articles of association, establishment of shareholders' agreements, planning and implementation of capital measures
- Advising members of the advisory board, the management board or the managing directors, predominately in the context of D&O liability
- Reorganisations, in particular transformations, mergers, contributions and de-mergers
- Company purchase and sales agreements (M&A)
- Company succession
- Liquidation of companies
- Venture capital/Private equity transactions
- Structuring of reorganisations of foundations (sub-foundations)
- Due diligence

Key Clients

- National and international companies and groups of companies
- Founders of start-ups and investors
- Members of executive bodies of companies
- Private clients

Contact Details

Müller Partner Rechtsanwälte GmbH
Rockhgasse 6, 1010 Vienna, Austria
T +43 1 535 8008, F +43 1 535 8008 50
E corporate@mplaw.at

Work Highlights

- Advising a listed Chinese group on the bidding process for the acquisition of a middle sized family business
- Supporting a group of investors in the acquisition of a football club, the subsequent disincorporation of the professional operation in a limited liability company, the set-up of an investment vehicle as well as investor's participation
- Advising on the sale of a 74,5% stake in a software company to a German company and in structuring the future collaboration with the new majority shareholder
- Advising a crowd investing platform on the development of a new line of business for public share offerings through online own-issuance
- Advising multiple companies on capital adjustment and conversion into a joint stock company as well as restructuring steps for the purpose of preparation of stock listings in the direct market plus segment of the Vienna Stock Exchange
- Advising listed companies on share buybacks, on the resale of own shares, on authorized capital and on stock option plans
- Continuous advising of listed companies in matters of corporate law
- Advising multiple large groups on foundations for employee participation
- Advising members of the board of directors of a private foundation, who act as the pinnacle of an Austrian group, on issues concerning liability law

Industry Knowledge

Construction and real estate | Health care and hospital industry | Trade | Automotive | IT